



Dakotas Conference
Minnesota Conference

Dakotas Foundation
Minnesota Foundation

The United Methodist Church

Student Debt Reduction Grant 2018 Application

Personal Information

Name _____ Social Security Number _____
Home Address _____
City _____ State _____ Zip _____
Phone _____ Email _____

Clergy Information

Are you serving under appointment in the Dakotas or Minnesota Annual Conference?

If **yes**, in what capacity?

<i>Elder</i>	<i>Deacon</i>	<i>Licensed Local Pastor</i>	<i>Ext Ministry</i>
<i>Full-time</i>	<i>3/4-time (75%)</i>	<i>Half-time (50%)</i>	<i>1/4-time (25%)</i>

Name of Church/Location: _____

Annual Conference: _____ District: _____

If **no**, what is your current status?

- Previously under active appointment in the Dakotas or Minnesota Annual Conference and currently on leave. Date leave began: _____
- Other (specify): _____

Financial Student Debt Information

Outstanding student loan(s) balance as of grant submission date: _____

Monthly payment on student loan(s) balance: _____

Submit evidence of debt balance and payment along with lender information for disbursement of funds.

Personal Financial Literacy Training

Grant recipients are expected to have completed personal financial literacy training within three years of the application date to be eligible for a grant.

Indicate the training opportunity in which you participated and the status of your involvement.

- Financial Peace University's Nine Week course
- Other: _____

Personal Statement:

Please provide a short, written statement as to how the requested grant will affect your financial situation and if applicable, that of your family's.

Disbursement Procedures:

Grants are paid directly to the college or seminary. Grant recipients will be informed of potential tax obligations and encouraged to seek further personal tax advice. (See website for resources.)

Please outline what has been most helpful to you, and perhaps (beyond this grant money) would still be needed/appreciated with regard to personal financial literacy and training.

I request a Student Debt Reduction Grant in the amount of \$5,000, or remainder of student loan debt (whichever is less).

For the year: _____

Signature: _____ Date: _____